

JobBag Editions and User Profiles 2013



Active Timesheet Plus user Active timesheet user

CRM

Contacts Management	✓	✓	✓	✓	✓
Emails, Diary, Meetings, Contact and Job Notes	✓	✓	✓	✓	✓
Sales Pipeline manage new business opportunities	✓	●	●	●	●

Job Management

Generic info on Jobs, read-only access	✓	✓	✓	✓	✓
Create Jobs, develop & amend brief	✓	✓	✓	●	●
Costing, Quotes, Invoices	✓	✓	✓	●	●
Costing, RFQ, Purchase Orders	✓	✓	✓	✓	●
Job Reporting	✓	✓	✓	●	●
Individual Job Planning	✓	✓	✓	●	●
Profit report, unbilled value monitoring, real time actuals Vs costs	✓	✓	✓	●	●
Job Financials at a glance	✓	✓	✓	●	●
Individual Job Forecasting	✓	✓	●	●	●

Traffic & Tasks Management

Visual Diary of Tasks	✓	✓	✓	✓	✓
Electronic Timesheets	✓	✓	✓	✓	✓
Tasks Dispatch and Time Reporting	✓	✓	✓	●	●
Traffic Reporting	✓	✓	✓	●	●
Employee Capacity at Job Level	✓	✓	✓	●	●
Overall Employee Capacity	✓	●	●	●	●
Staff Utilisation	✓	●	●	●	●
Visual planning - Gantt Chart-style WIP dashboard (for project and tasks planning)	✓	●	●	●	●

Electronic Documents

Document Management	✓	●	●	✓	✓
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Accounting

Invoicing	✓	✓	✓	●	●
Income Analysis , Profit Reports based on multiple variables	✓	✓	✓	●	●
AP & AR	✓	✓	●	●	●
auto/manual WIP Billings and Accruals	✓	✓	●	●	●
Complete Financial reporting	✓	✓	●	●	●
Management Reporting - Top 10, top 5 clients, Billings Vs Costs, and hundreds more...	✓	●	●	●	●
Budgeting & Forecasting / overall business	✓	●	●	●	●
Budgeting & Forecasting / by client	✓	●	●	●	●
Talent (Payroll and tax management for models)	✓	●	●	●	●
Foreign Currencies	✓	One Foreign Currency only	●	●	●
Divisions (Manage multiple business units)	✓	●	●	●	●

(*) **Full users** in JobBag have potentially access to every part of the system. You decide what they can or can't access by restricting their individual access where required. Standard restrictions only apply to **Active Timesheet Plus**, and **Active Timesheet users**.